

# Gift/Payment Information for Donors/Partners

## Gift of Securities

Gifts of publicly traded securities should be transferred to Toronto Metropolitan University through CIBC Wood Gundy through the following account:

Brokerage: CIBC Wood Gundy | Account Name: Toronto Metropolitan University

Account Number: 410-38336-14

FINS #: T002 / DTC #: 5030 / CUID: WGDB / Rep Code: S50 / Dealer Code: 9280

The following information is required in order for the publicly traded securities to be transferred to the university at your request. This information will be kept confidential except where required by law.

### Yes, this is an anonymous donation.

Donation Account Name: \_\_\_\_\_

Donor's Name: \_\_\_\_\_

Donor's Address: \_\_\_\_\_

City: \_\_\_\_\_ Prov.: \_\_\_\_\_ Postal Code: \_\_\_\_\_ Country: \_\_\_\_\_

Telephone: (\_\_\_\_) \_\_\_\_\_ Email: \_\_\_\_\_

Name of Security: \_\_\_\_\_ # of shares: \_\_\_\_\_

Security Identifier (CUSIP/ISIN): \_\_\_\_\_

Expected Transfer Date: \_\_\_\_\_ (This date must be at least 2 business days in the future)

Donor's Broker/Custodian: \_\_\_\_\_

Contact: \_\_\_\_\_

Broker's Email: \_\_\_\_\_ Telephone: (\_\_\_\_) \_\_\_\_\_ Fax: (\_\_\_\_) \_\_\_\_\_

Account #: \_\_\_\_\_ DTC or CDS #: \_\_\_\_\_

Designation of Donation: \_\_\_\_\_

For Mutual Fund Donations Only, please provide your S.I.N.: \_\_\_\_\_

Signature(s): \_\_\_\_\_ Date: \_\_\_\_\_

Toronto Metropolitan University will issue a charitable receipt for income tax purposes equal to the selling price if the securities are sold on the same day the gift is transferred. Otherwise, the charitable receipt will be equal to the value of the security at close of the market on the day the gift is transferred.

Please email the completed form to [schiado@torontomu.ca](mailto:schiado@torontomu.ca) and to [Geoffrey.Pennal@cibc.ca](mailto:Geoffrey.Pennal@cibc.ca)



For further information, please contact:

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